

Name _____

Year _____

RENTAL INCOME AND EXPENSES

****Please list each property separately**

	<i>Property 1</i>	<i>Property 2</i>	<i>Property 3</i>
Description of Property	_____	_____	_____
Location (County)	_____	_____	_____
Street Address	_____	_____	_____
City, State, Zip	_____	_____	_____
Type of Property			
Single Family Residence	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Multi-Family Residence	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vacation or Short-Term Rental	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Commercial	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Land	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Royalties	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Self-Rental	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Income (rents collected)	_____	_____	_____
Advertising	_____	_____	_____
Miles Driven for Rentals	_____	_____	_____
Travel Expense	_____	_____	_____
Cleaning and Maintenance	_____	_____	_____
Commissions	_____	_____	_____
Insurance	_____	_____	_____
Legal and Professional Fees	_____	_____	_____
Management Fees	_____	_____	_____
Mortgage Interest paid to banks	_____	_____	_____
Other Interest	_____	_____	_____
Repairs	_____	_____	_____
Supplies	_____	_____	_____
Taxes - Real Estate	_____	_____	_____
Utilities - Water	_____	_____	_____
- Gas & Electric	_____	_____	_____
- Other Utilities	_____	_____	_____
Other Expenses:	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

See backside for more information

Name _____

Year _____

Fixed Assets Purchased or Major Improvements

***Please bring in all invoices for any new or used equipment that was purchased, traded, or sold in 2023.
We will not be able to process your return without them.***

Property # (please circle)	Purchase Date	Description of Items Purchased	Purchase Price	New / Used
1 - 2 - 3	_____	_____	\$ _____	_____
1 - 2 - 3	_____	_____	\$ _____	_____
1 - 2 - 3	_____	_____	\$ _____	_____
1 - 2 - 3	_____	_____	\$ _____	_____
1 - 2 - 3	_____	_____	\$ _____	_____